

June 9, 2022

**Notice Concerning Issuance of the 547th and 548th Straight Bonds of Tohoku Electric Power Co., Inc.**

We hereby announce that the 547th and 548th Straight Bonds of Tohoku Electric Power Co., Inc. will be issued as described below.

Please note that the bonds will be offered to institutional investors only.

**The 547th Straight Bond**

1. Purpose of issuance: Proceeds will be used for capital expenditure, bond redemption, and loans to Tohoku Electric Power Network Co., Inc.
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate principal amount: 13.3 billion yen
4. Denomination: 1 million yen
5. Schedule:

Date of offer	June 9, 2022
Subscription date	June 9, 2022
Closing date	June 15, 2022
Date of issue	June 15, 2022
6. Interest: 0.500% p.a.  
(Yield to maturity: 0.500% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 7 years (June 25, 2029)
10. Redemption method: Bullet maturity
11. Managers: Mizuho Securities Co., Ltd. (Lead manager)  
Tokai Tokyo Securities Co., Ltd.  
Nomura Securities Co., Ltd.
12. Bond trustees: Mizuho Bank, Ltd.  
Sumitomo Mitsui Banking Corporation
13. Bond rating: A+ (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)

## **The 548th Straight Bond**

1. Purpose of issuance: Proceeds will be used for capital expenditure, bond redemption, and loans to Tohoku Electric Power Network Co., Inc.
2. Type of bond: Straight bond (with general mortgage)
3. Aggregate principal amount: 5 billion yen
4. Denomination: 1 million yen
5. Schedule:

Date of offer	June 9, 2022
Subscription date	June 9, 2022
Closing date	June 15, 2022
Date of issue	June 15, 2022
6. Interest: 1.150% p.a.  
(Yield to maturity: 1.150% p.a.)
7. Issue price: 100% of the denomination
8. Redemption price: 100% of the denomination
9. Period to maturity: 25 years (June 25, 2047)
10. Redemption method: Bullet maturity
11. Managers: Mizuho Securities Co., Ltd. (Lead manager)  
Daiwa Securities Co. Ltd.  
Tokai Tokyo Securities Co., Ltd.
12. Bond trustees: Mizuho Bank, Ltd.  
Sumitomo Mitsui Banking Corporation
13. Bond rating: A+ (Rating and Investment Information, Inc.)  
AA (Japan Credit Rating Agency, Ltd.)